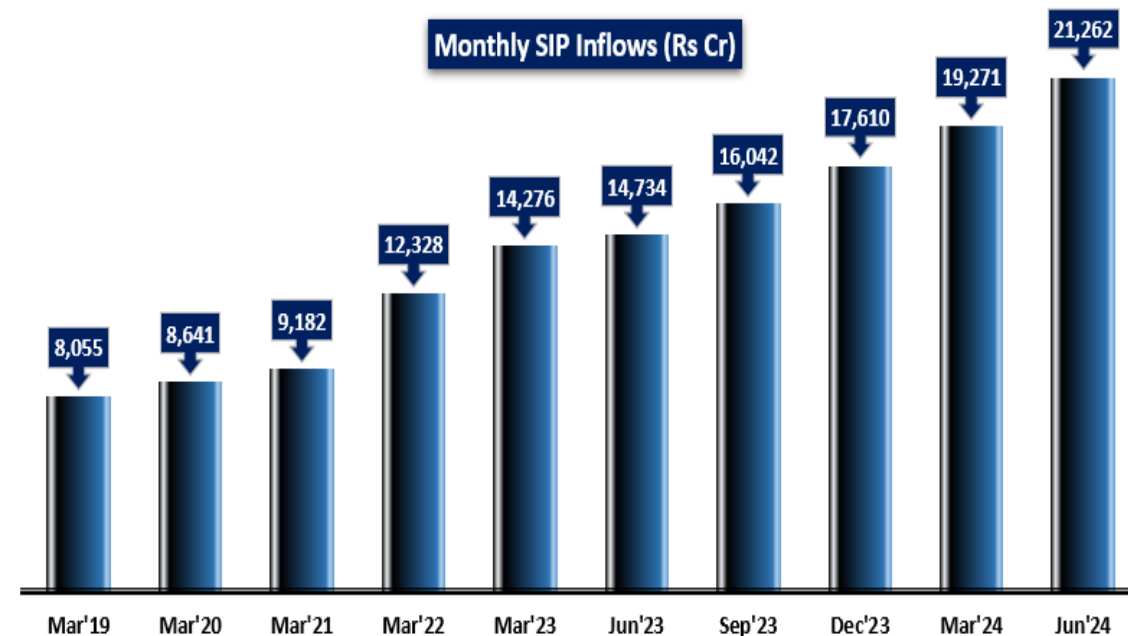


- The assets under management (AUM) of the industry rose by 3.8% over the previous month to ₹ 61.16 lakh crore In Jun'24
- Industry took 6 months to cross 60 lakh cr from 50 lakh crore mark
- **Equity Gross Sales # Record Inflows in Jun' 24: ₹ 1,05,339 cr**
- Equity Net Sales # at a record high of ₹ 51,549 cr, highest in the last 12 months. Average monthly net inflows in the last 12 months is ₹ 30,866 cr.
- Sectoral funds saw net inflows of ₹ 22,352 crore, the **highest in this financial year.** (58% of this from NFOs launched in June'24)
- Net Sales in Other ETF's: ₹ 9,134 cr in June 2024
- 17 NFOs were launched collectively raised ₹ 15,227 cr in Jun 2024.
- MF folios have risen from 8.38 crore in Jun'19, to 19.10 crore in Jun' 24 (ex FOF). Growth of 17.9%

SIP Contributions on the rise:

- Monthly Inflows has grown from ₹ 3,122 cr in April 2016 to ₹ 21,262 cr in June 2024. CAGR Growth: 26.5%
 - **Growth: 1M: 1.7% , FYTD: 10.3% & YoY: 44.3%**



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Category	AUM				Change		
	Jun-21	Mar-24	May-24	Jun-24	1M	FYTD	3 Yr CAGR
Equity	14,57,488	30,42,581	32,82,753	35,55,151	8.3%	5.3%	34.6%
Arbitrage	94,841	1,53,009	1,80,603	1,80,071	-0.3%	5.6%	23.8%
Liquid	4,21,160	4,24,823	5,88,007	4,85,773	-17.4%	4.6%	4.9%
Liq +	4,28,519	3,74,135	4,43,661	4,54,716	2.5%	6.7%	2.0%
Debt- Short Duration	5,03,879	4,07,989	4,17,621	4,11,186	-1.5%	0.3%	-6.6%
Debt @	1,20,580	2,16,721	2,24,470	2,23,858	-0.3%	1.1%	22.9%
ETF's	3,22,544	6,95,224	7,29,015	7,78,941	6.8%	3.9%	34.2%
FOF- International	17,864	25,713	25,030	25,887	3.4%	0.2%	13.2%
Total	33,66,876	53,40,195	58,91,160	61,15,582	3.8%	4.6%	22.0%

AUM of the mutual fund industry grew to ₹ 61.16 trillion in Jun'24, compared to ₹ 44.39 trillion in Jun'23

Industry Folio Count: All time high: 19.10 cr (ex FoF Domestic).

Addition of

- YoY: 4.19 crore
- 1M: 51 lakh

Top 3 categories:- Growth in Folios

- ✓ **Jun'24:** Sectoral/Thematic Fund (19.3 lakh), Mid Cap Fund (4.8 lakh), Small Cap Fund (4.6 lakh),

Highest AUM growth (in % terms) in Jun'24 (1M).

- Sectoral/Thematic Fund: **13.6%**
- Multi Cap Fund: **10.8%**
- Small Cap Fund: **9.5%**
- Mid Cap Fund: **9.5%**
- Large & Mid Cap Fund: **8.8%**

- ✓ **Arbitrage Funds- FYTD Net Sales: ₹ 30,496 Cr**

NFO Mobilisation in Jun'24:

- 17 NFO's were launched which mobilised ₹ 15,227 cr.

Top 3 Categories:

- Sectoral/Thematic Fund: ₹ 12,974 cr
- Multi Cap Fund: ₹ 1,051 cr
- Multi Asset Allocation Fund: ₹ 770 cr

Category	Folio				Net Sales		
	Count as on June'24	Growth 1 M (%)	Growth YoY (%)	No of Schemes Jun'24	Jun-24	FY:24-25	FY:23-24
Equity	16,06,79,619	3.0%	31.4%	750	51,549	1,28,065	2,62,173
Arbitrage	5,19,317	1.1%	19.3%	27	3,837	30,496	90,846
Liquid	26,41,523	-1.4%	6.8%	71	-1,05,497	50,968	-42,575
Liq +	21,19,542	-1.1%	-4.9%	80	8,466	72,865	17,454
Debt- Short Duration	18,59,832	-1.0%	-12.6%	117	-8,678	-4,051	-6,122
Debt @	14,56,324	0.7%	8.0%	254	-2,844	2,094	-12,075
ETF's	2,03,17,680	2.6%	20.4%	212	9,860	26,729	48,142
FOF- International	14,53,281	-1.9%	7.8%	55	-330	-1,053	-3,143
Total	19,10,47,118	2.7%	28.1%	1,566	-43,637	3,06,113	3,54,701

@ Debt- Index, Other Debt Scheme, Income/Debt Oriented Schemes, Infrastructure Debt

Fund, CPOs, FMP's, Conservative Hybrid Fund, Long Duration Fund & Medium to Long Duration Fund Source AMFI, Internal Computation.

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Equity Oriented Schemes Fig in cr	Folio Count	Folio Share %	AUM	1M AUM Growth	Netsales		
					Jun-24	FY: 24-25	FY: 23-24
Flexi Cap Fund	1,50,26,296	9.4%	4,01,386	7.7%	3,059	8,387	15,502
Large Cap Fund	1,41,29,880	8.8%	3,45,362	6.9%	970	1,991	-613
Mid Cap Fund	1,52,74,241	9.5%	3,59,426	9.5%	2,528	6,927	22,226
Sectoral/Thematic Funds	2,24,97,544	14.0%	3,83,271	13.6%	<u>22,352</u>	<u>46,731</u>	<u>46,138</u>
Balanced Advantage Fund	47,22,817	2.9%	2,69,772	3.5%	644	3,268	10,765
Small Cap Fund	2,02,96,496	12.6%	2,96,408	9.5%	2,263	7,197	<u>40,189</u>
Index Funds	84,84,848	5.3%	1,30,777	11.5%	<u>5,643</u>	<u>16,587</u>	24,705
ELSS	1,66,45,276	10.4%	2,43,517	6.8%	-481	-929	664
Balanced Hybrid Fund/Aggressive Hybrid Fund	54,80,053	3.4%	2,14,272	5.1%	49	108	-324
Large & Mid Cap Fund	98,34,494	6.1%	2,43,589	8.8%	2,912	7,948	22,416
Value Fund/Contra Fund	67,21,735	4.2%	1,73,898	8.3%	2,027	5,418	14,825
Focused Fund	50,69,662	3.2%	1,43,382	6.5%	-287	-921	-4,060
Multi Cap Fund	68,57,791	4.3%	1,54,025	10.8%	<u>4,709</u>	<u>10,077</u>	22,958
Multi Asset Allocation Fund	23,40,890	1.5%	83,720	8.1%	3,453	9,926	<u>33,054</u>
Equity Savings Fund	4,24,433	0.3%	34,154	5.4%	1,003	3,147	10,327
Retirement Fund	29,23,859	1.8%	28,713	6.2%	125	700	1,460
Dividend Yield Fund	9,52,532	0.6%	28,229	8.4%	520	1,307	3,470
Childrens Fund	29,96,772	1.9%	21,249	5.8%	59	196	824
Other Equity Schemes	0	0.0%	0	-	0	0	-2,353
Total	16,06,79,619		35,55,151	8.3%	51,549	1,28,065	2,62,173
Total Ex Index	15,21,94,771		34,24,374		45,906	1,11,479	2,37,468

Equity AUM grew by **8.3%** to ₹ 36 Lakh cr in June 2024.

- ✓ 40th consecutive month positive Net Sales.
- ✓ Net Sales: Jun'24: ₹ 51,549 cr. FY: 24-25: ₹1,28,065 cr.

In June 2024:

➤ **Gross Equity Sales:**

Top 3 Categories:

- Sectoral/Thematic Fund: ₹ 30,709 cr.
- Index Fund: ₹ 8,967 cr.
- Flexi Cap Fund: ₹ 8,326 cr.

➤ **Net Equity Sales:**

Top 3 Categories:

- Sectoral/Thematic Funds: ₹ 22,352 cr.
- Index Fund: ₹ 5,643 cr
- Multi Cap Fund: ₹ 4,709 cr.

FY: 24-25:

➤ **Gross Equity Sales:**

Top 3 Categories:

- Sectoral/Thematic Fund: ₹ 68,508 cr.
- Index Fund: ₹ 24,612 cr
- Flexi Cap Fund: ₹ 23,921 cr.

➤ **Net Equity Sales:**

Top 3 Categories:

- Sectoral/Thematic Fund: ₹ 46,731 cr
- Index Fund: ₹ 16,587 cr
- Multi Cap Fund: ₹ 10,077 cr.

Index Funds: Includes equity oriented funds. Source AMFI, Internal Computation.

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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Debt Category <small>Fig in cr</small>	Folio Count	Folio Share %	AUM	1M AUM Growth	Net Sales		
					Jun-24	FY: 24-25	FY: 23-24
Liquid:-							
Liquid Fund	17,78,436	67%	4,20,256	-15.6%	-80,354	48,271	-1,370
Overnight Fund	8,63,087	33%	65,517	-27.3%	-25,143	2,697	-41,205
Total	26,41,523		4,85,773	-17.4%	-1,05,497	50,968	-42,575
Liquid Plus (maturity < 1 year):-							
Money Market Fund	4,30,454	20%	2,04,137	5.5%	9,590	51,946	29,859
Low Duration Fund	8,47,689	40%	1,02,366	2.8%	2,199	10,418	-3,557
Ultra Short Duration Fund	6,31,122	30%	95,660	-1.8%	-2,327	10,425	-2,162
Floater Fund	2,10,277	10%	52,552	-1.2%	-996	76	-6,685
Total	21,19,542		4,54,716	2.5%	8,466	72,865	17,454
Short Term (maturity 1-3 years):-							
Corporate Bond Fund	5,41,562	29%	1,50,648	-1.6%	-3,469	210	5,758
Short Duration Fund	4,38,621	24%	1,02,082	-0.6%	-1,094	1,366	427
Banking and PSU Fund	2,45,334	13%	78,756	-3.3%	-2,822	-3,186	-5,602
Dynamic Bond Fund	2,16,403	12%	32,569	-0.4%	-352	363	-146
Medium Duration Fund	2,19,933	12%	24,983	-1.2%	-462	-1,426	-3,091
Credit Risk Fund	1,97,979	11%	22,147	-1.6%	-478	-1,378	-3,468
Total	18,59,832		4,11,186	-1.5%	-8,678	-4,051	-6,122

Source AMFI, Internal Computation

Overall, the mutual fund industry registered a net outflow of ₹ 43,637 cr (ex FoF) in Jun'24, as compared to net inflow of ₹ 1,10,517 cr (ex FoF) in May'24

Debt funds had outflows of ₹ 1,08,552 cr in the month of June against ₹ 41,402 cr net inflows in May.

❖ **Jun'24**

- **Liquid AUM:** Degrew by -17.4% over the previous month to ₹ 4.86 Lakh cr.
- **Liquid Plus AUM:** Grew by 2.5% over the previous month to ₹ 4.55 lakh cr

➤ **Net Sales (Jun'24):**

Top 3 Categories:

- Money Market Fund: ₹ 9,590 cr.
- Low Duration: ₹ 2,199 cr.
- Long Duration: ₹ 281 cr.

➤ **FY: 24-25:**

Top 3 Categories:

- Money Market Fund: ₹ 51,946 cr.
- Liquid Fund: ₹ 48,271 cr.
- Ultra Short Duration Fund: ₹ 10,425 cr.

➤ **Folio Growth- TOP 3 Categories in Debt Funds:**

(in % terms)

Jun'24: Long Duration Fund, Conservative Hybrid Fund & Gilt Fund

FY: 24-25: Long Duration Fund, Gilt Fund & Conservative Hybrid Fund

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